



Orange Unified School District

May 21, 2015

Facilities Advisory Subcommittee Organizational Meeting

Tonight's Meeting Goals

- » **Staff is seeking direction on the following:**
 - » **Number of Firms** to give *presentations* and be *interviewed*.
 - » How much time for each?
 - » How much time allowed for questions and answers?
 - » Recommendations of questions?
 - » Establish meeting dates for Subcommittee to reconvene and interview candidates.

Introduction

The Facilities Subcommittee will discuss the process with respect to reviewing and interviewing consultants for recommendation to the Board of Education.

Election Consultant Services

Polling Consultant Services

Bond Legal Counsel Services

Bond Fiscal Advisory Services



Criteria:

1. Qualifications, Experience, Capabilities to Provide Services
2. Project Team and Management Structure
3. Others
4. Submission of Qualifications
5. Competitiveness of Fee Proposal

Election Consultant Services

Comparative Weighted Ranking – First Phase Evaluations

- Six election consulting firms solicited
- Four firms responded

Respondent Firm	Total Rank Average
1	94.75
2	94.50
3	93.25
3	93.25

Polling Consultant Services

Comparative Weighted Ranking – First Phase Evaluations

- Six polling public opinion research and strategy firms solicited
- Four election consultants firms responded

Respondent Firm	Total Rank Average
1	95.25
2	93.00
3	84.75
4	74.00

Bond Counsel Services

Comparative Weighted Ranking – First Phase Evaluations

- Twelve law firms solicited
- Nine bond counsel firms responded

Respondent Firm	Total Rank Average
1	95.50
2	93.75
3	92.50
4	89.25
5	81.50
5	81.50
6	80.50
7	79.25
8	75.25

Fiscal Advisory Services

Comparative Weighted Ranking – First Phase Evaluations

- Seventeen fiscal advisory firms solicited
- Seven fiscal advisory firms responded

Respondent Firm	Total Rank Average
1	93.25
2	91.75
3	91.50
3	91.50
4	90.25
5	83.25
6	81.75

Proposed Board Approval Dates

» July 23, 2015 Board Meeting

» Bond Program Election Consultant

- » Bond Legal Counsel
- » Fiscal Advisory
- » Election Consultant
- » Polling Consultant

Next Steps

- » Staff is seeking directions for the following:
 - » Number of firms to be invited for an interview
 - » Number of minutes allotted to each firm for presentations to the Subcommittee
 - » Number of minutes allowed for questions and answers
 - » Establish meeting dates for Subcommittee to reconvene and interview candidates

- » Staff is in the process of soliciting RFQ/P for:
 - » Construction Management Firm
 - » School Facility Improvement Districts (SFID) Consultants